



LGT Group

ESG, Sustainability & Impact - Futureproofing your investments

Faithinvest: Impactful Cooperation, Geneva

Friday, 17. January 2020



Our owners, the Princely Family of Liechtenstein, take a long-term view and place value on values



H.S.H. Prince Philipp von und zu Liechtenstein (left)
H.S.H. Prince Max von und zu Liechtenstein (right)

“LGT’s family ownership and governance allow for efficient decision-making in the context of a long-term strategy.”



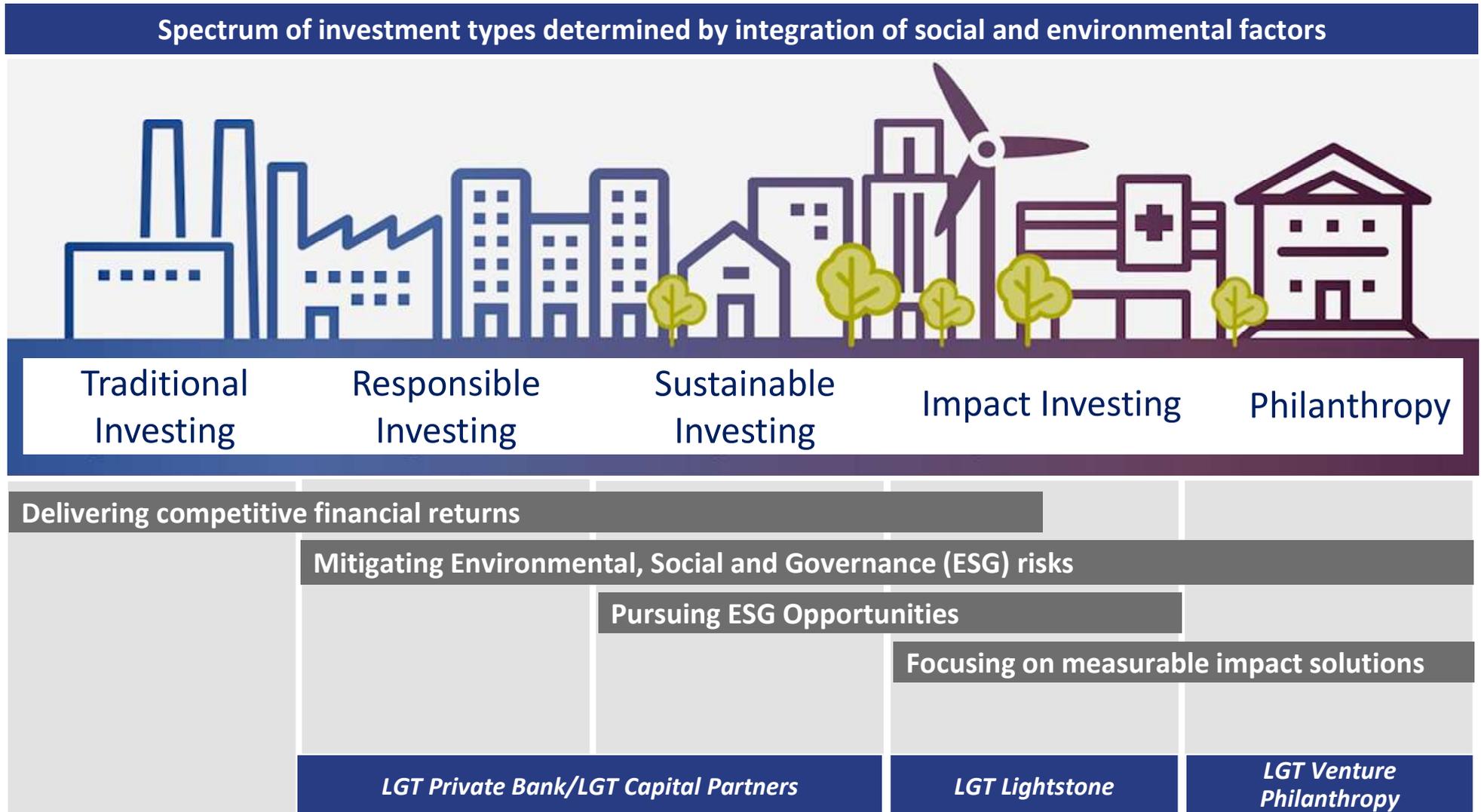
H.S.H. Prince Philipp von und zu Liechtenstein
Chairman LGT since 1990

“We are here to create value for our clients and our other stakeholders.”

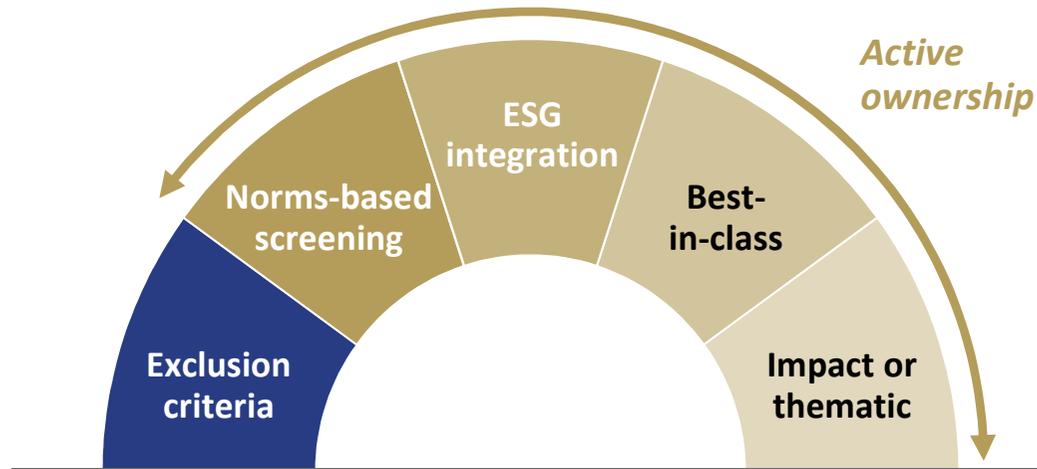


H.S.H. Prince Max von und zu Liechtenstein
CEO LGT since 2006

Integrating values and sustainable thinking into investment criteria



Supporting individual client requirements and ESG preferences

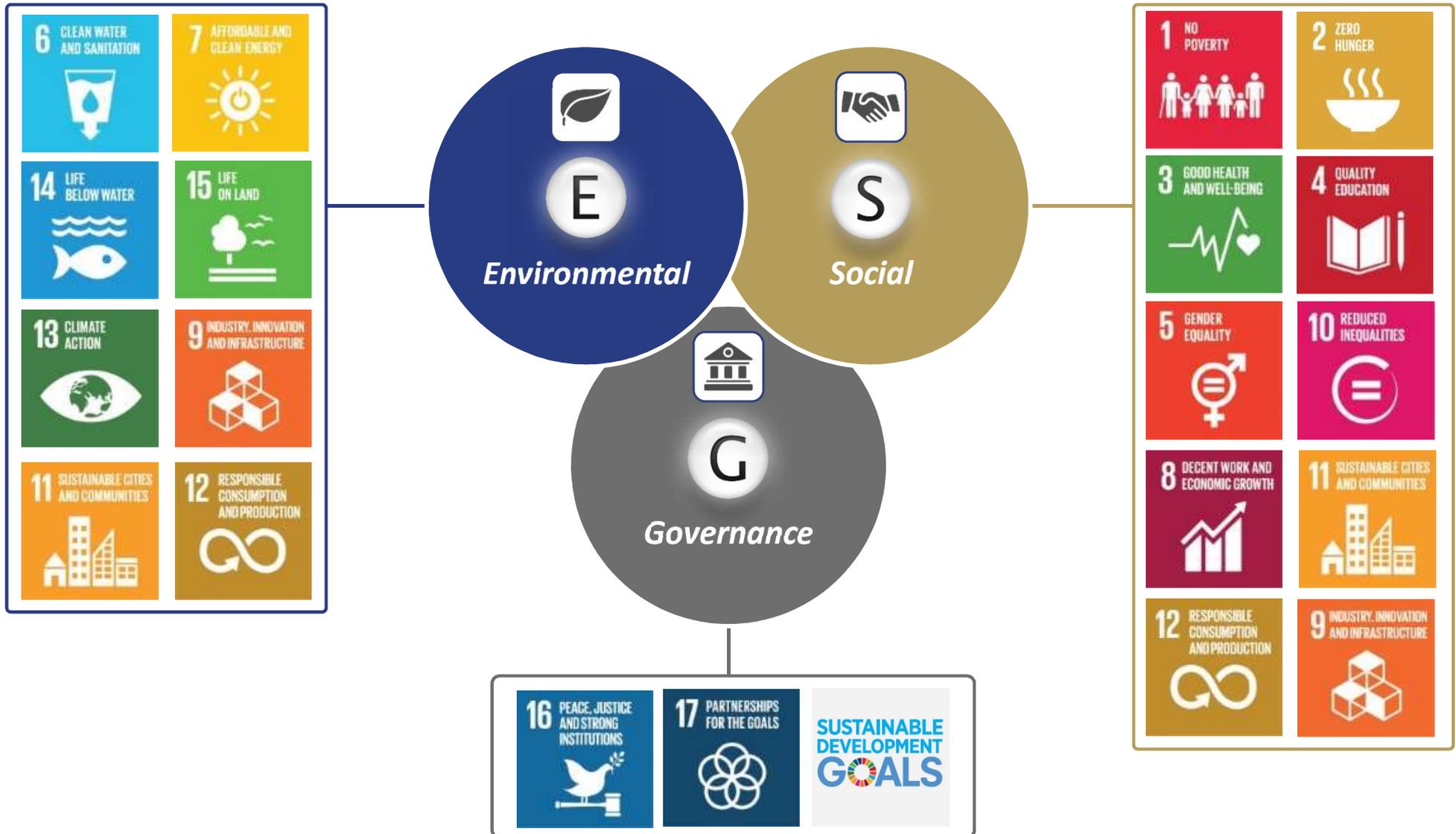


Exclusion criteria	Norms-based screening	ESG integration	Best-in-class	Impact or thematic
<ul style="list-style-type: none"> Tobacco Gambling Arms Pornography Nuclear power production Thermal coal Child labor 	<ul style="list-style-type: none"> Assessing business conduct for example by using the 10 Principles of the UN Global Compact 	<ul style="list-style-type: none"> ESG data is integrated in investment analysis and investment decisions 	<ul style="list-style-type: none"> Overweight of best ESG scores Exclusions of the bottom group of companies' ESG scores 	<ul style="list-style-type: none"> Portfolios built on sustainability themes such as demographics, mobility and renewables

← *LGT ESG Cockpit since 2009* →

Single security and portfolio ESG analysis	Controversies screening and integration in scores	Materiality assessment greenhouse gas/CO ₂ footprint	Positive and negative SDG impact	Integration of trends and sector views
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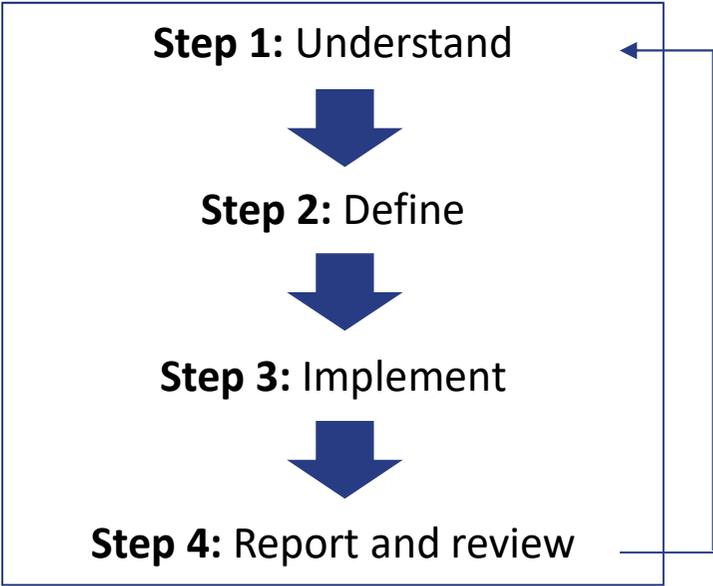
Integrating ESG and aligning with SGDs to futureproof your portfolio



Example - Pension fund

- The goal is to assess and report on the impact of portfolio companies on the SDGs

4-step engagement process



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